

Date: 7 January 2013

Ref No: 02/2013

## Service Hotline

### Alert Steel Holdings Ltd – Odd Lot and Specific Offer

Members are referred to the SENS announcement dated 3 October 2013 where Alert Ordinary shareholders who hold fewer than 100 ordinary shares will be afforded the opportunity to participate in the Odd-lot Offer

Shareholders are further advised that the repurchase of shares in terms of the Offers will be funded out of existing reserves of Alert and will constitute a dividend. The effect thereof for Shareholders is that dividend tax at the rate of 15% will be required to be withheld from the repurchase consideration.

1. Odd Lot Offer – Less than a 100 shares

|                     |
|---------------------|
| LDT : 2013/01/04    |
| RD : 2013/01/11     |
| Offer Price: 231cps |

### BDA PROCESSING:

#### ODD LOT Processing in BDA:

The Odd-lot offer applies to shareholders who hold fewer than 100 AET shares to either retain or sell their holding.

BDA. Members will process their elections via the ODDLT screen on B5ACICS.

Members will have to elect 'sell or retain' against each individual client for this offer.

### Markets / Service (s):

- BDA

### Environment(s):

- Production

### Additional Information:

Corporate Actions

### Contact:

For further information please contact Customer Support:

011 520 7777 or email  
[Customersupport@jse.co.za](mailto:Customersupport@jse.co.za)



**Cash Dividend Processing:**

Shareholders who elect to sell their shares via the ODDL screen will receive a cash portion of 231 cps which will be processed as a cash dividend and dividend tax of 15% will be applied to the all shareholders who elect to sell their odd lot offer.

Cash Dividend:

|              |             |
|--------------|-------------|
| LDT          | :2013/01/04 |
| RD           | 2013/01/11  |
| Sell Price   | :231cps     |
| Dividend Tax | :15%        |
|              |             |

Please note that the Record date on BDA is 2013/01/11 and sequence 020.